
Economic Indicators: 2016

April 2016



Prepared by:

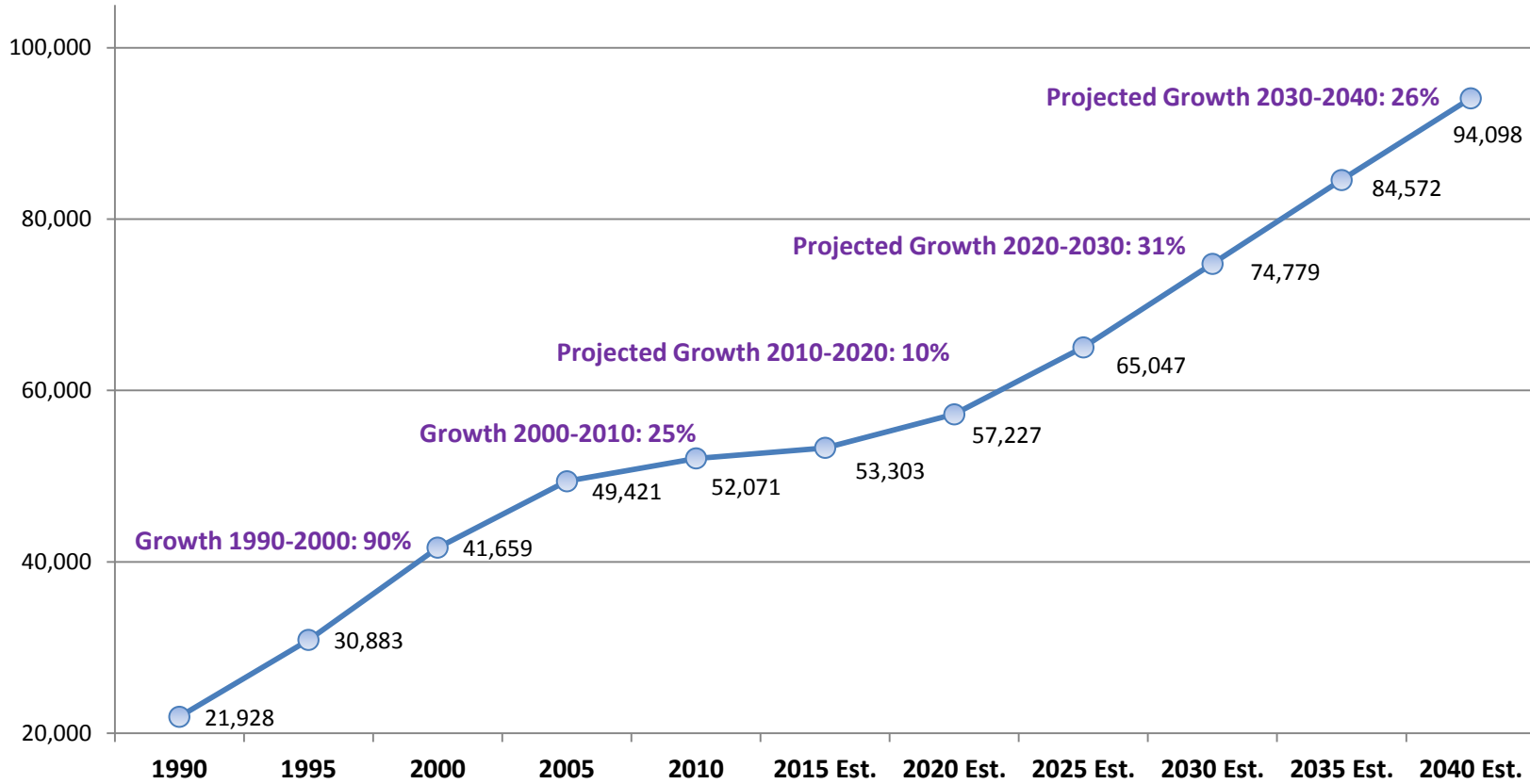
Vail Valley Partnership/Vail Valley Economic Development

101 Fawcett Rd., Ste. 240 | Avon, CO 81620 | 970-476-1000

vailvalleypartnership.com | vailvalleymeansbusiness.com

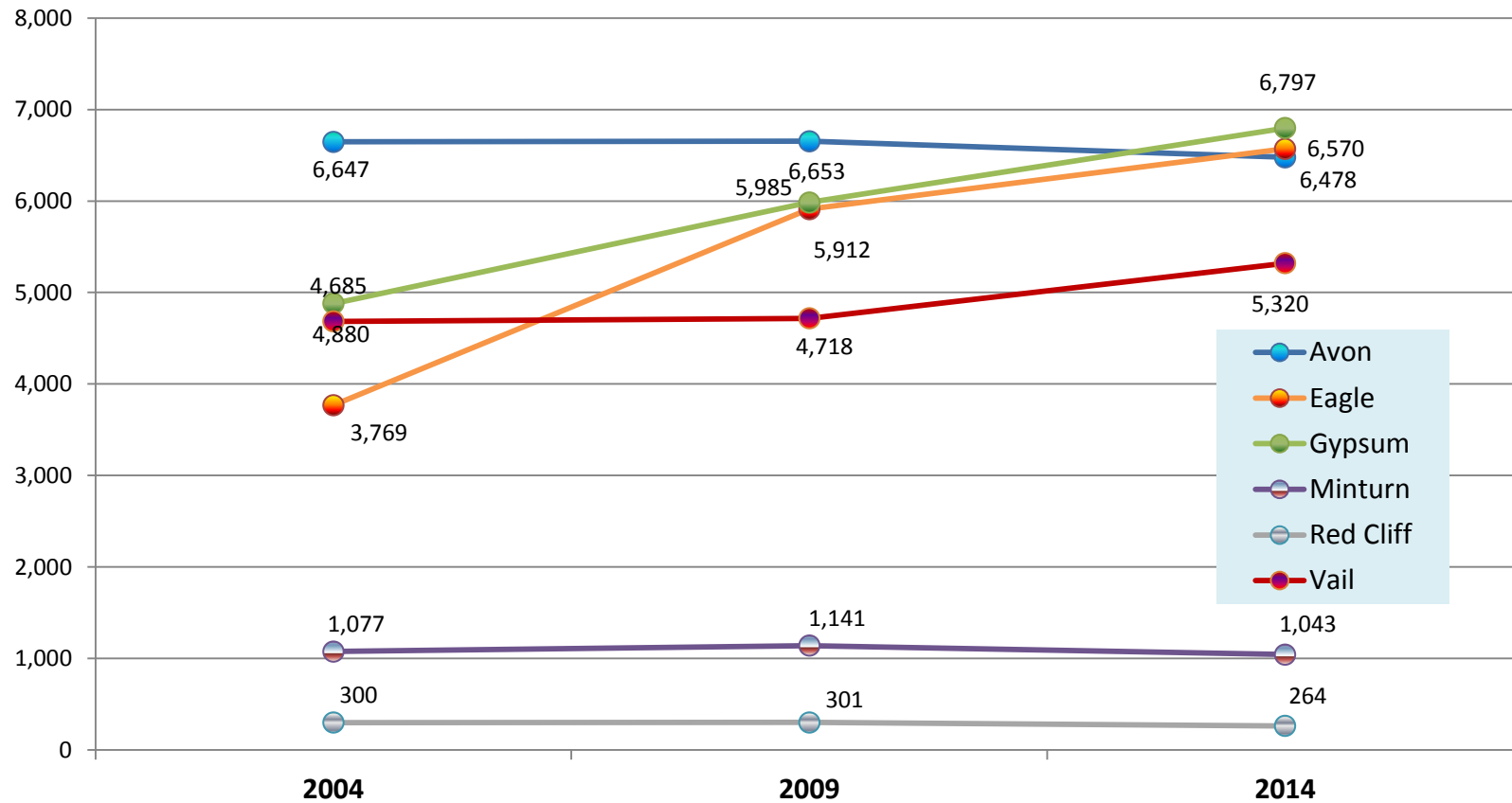
Report Author: Andrej A. Birjulin, Ph.D., Research Director | 970-328-0299

Eagle County Population



Data Source: Colorado State Demographer October 2015

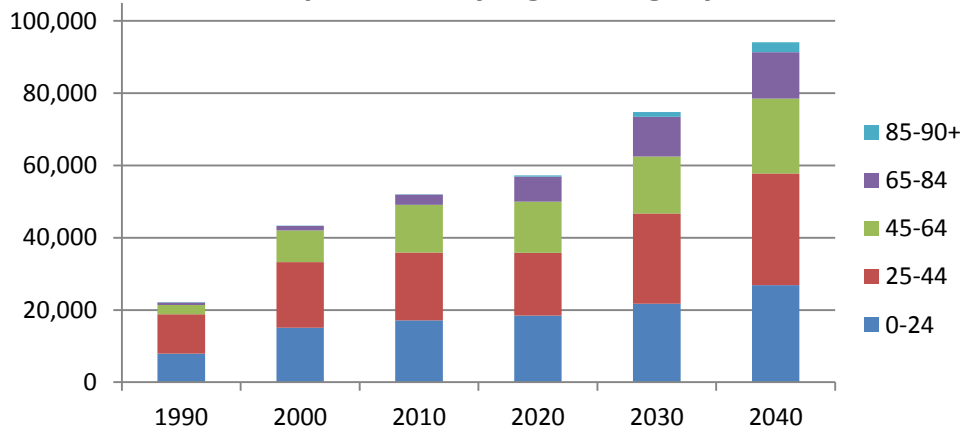
Population by Town



Data Source: Colorado State Demographer October 2015

An Aging Population

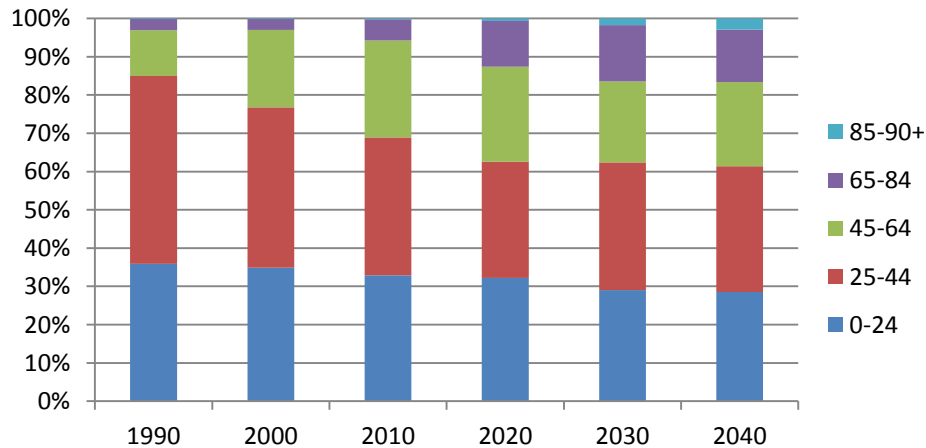
Population by Age Category



Eagle County is aging. That is, age groups above 65 years are forecast to grow disproportionately faster than those below 65 years.

Both the younger population (under 25) as well as the “family age” group of 25-44 are projected to become a somewhat smaller proportion of the County’s total residents from 2010 to 2030.

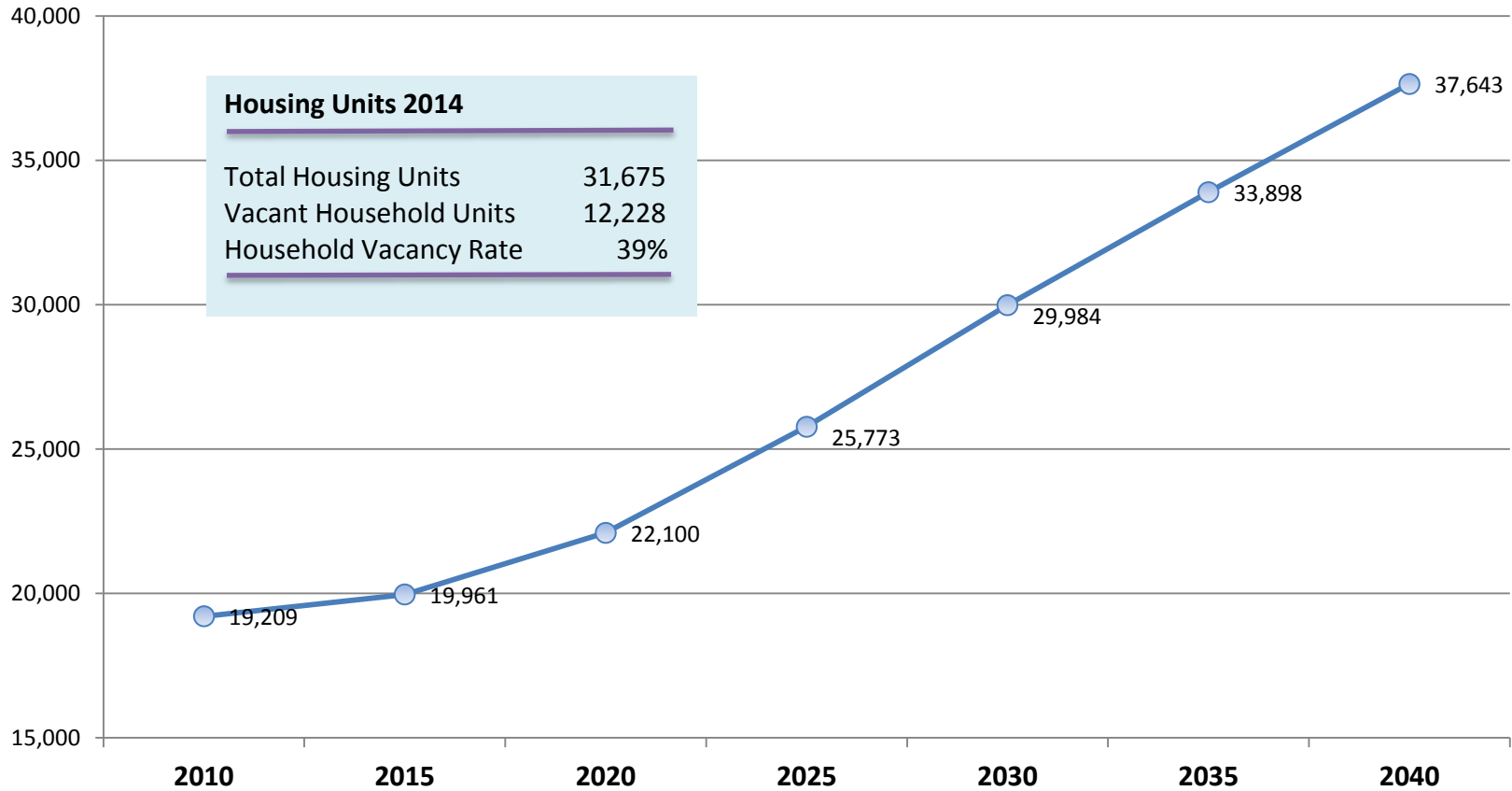
Percent of Population in Each Age Category



While all age groups are expected to gain population by 2030, the highest growth relative to current status comes in the older adult segment. Adults 65 and older are about 6% of the population currently, and that segment is expected to make up 13% of the total by 2020 and 16% by 2030. Aging in place and by in-migration contribute to growth in the older age groups.

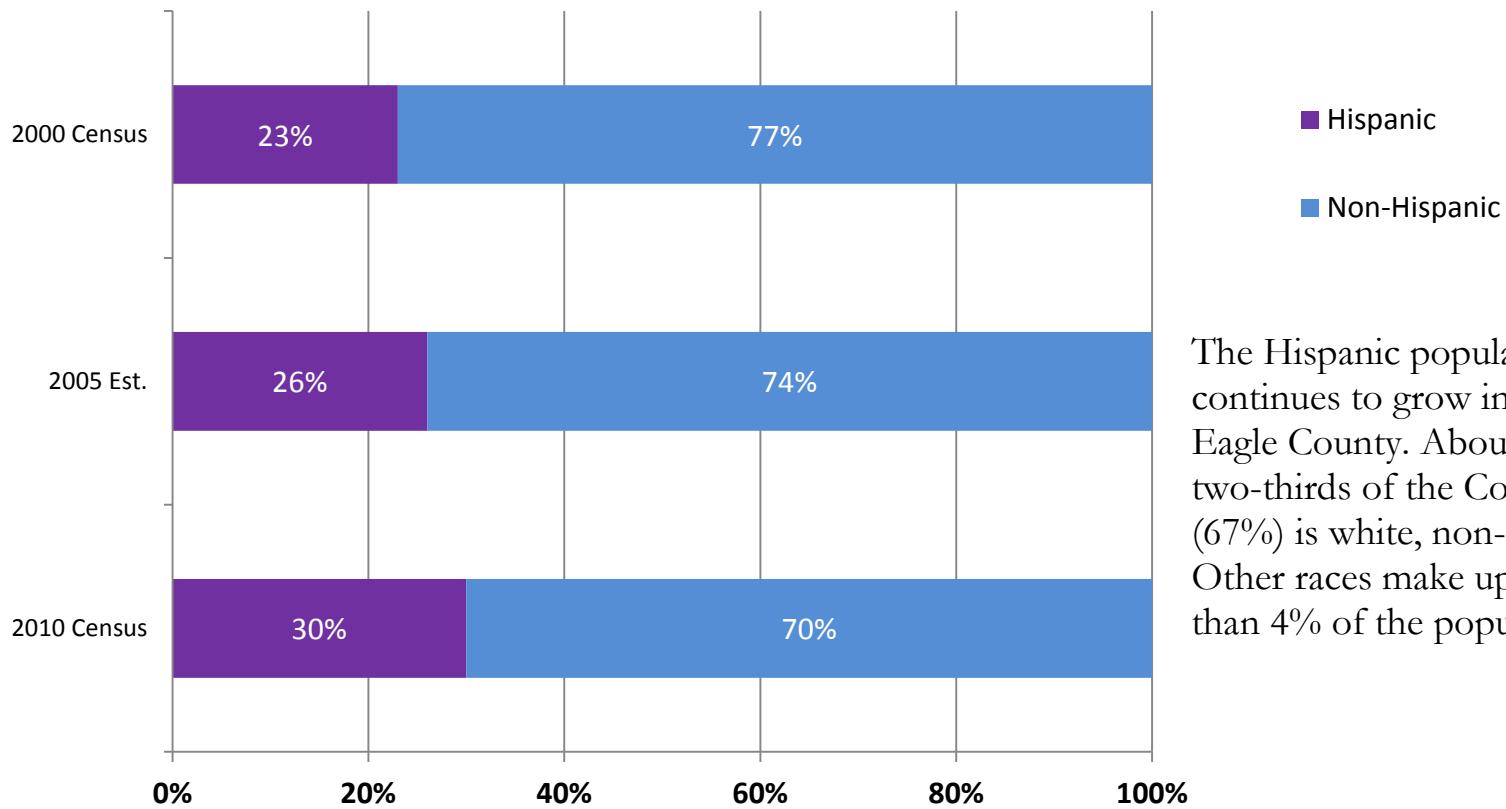
Data Source: Colorado State Demographer October 2015

Eagle County Households



Data Source: Colorado State Demographer October 2015

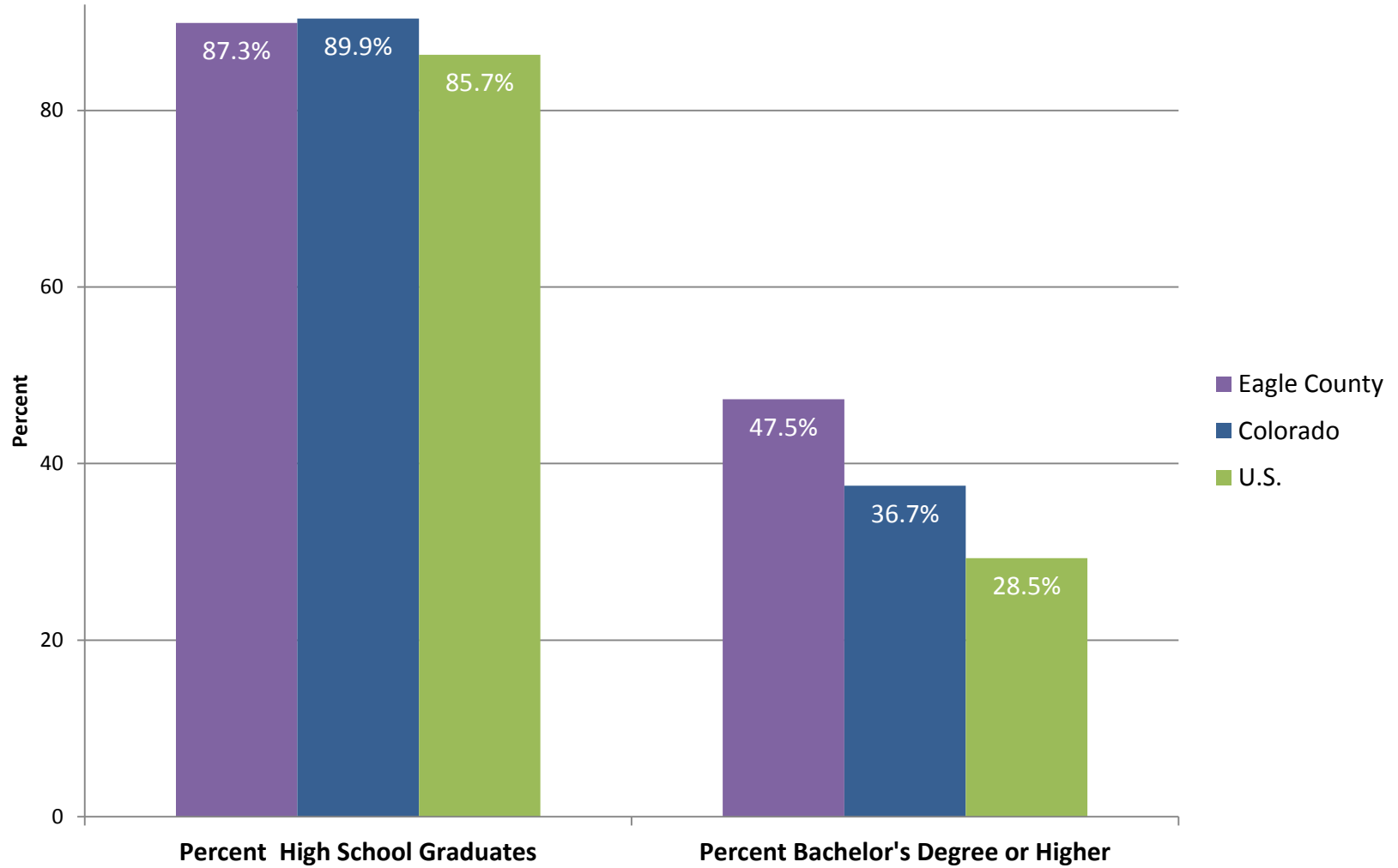
Demographics: Race and Ethnicity



The Hispanic population continues to grow in Eagle County. About two-thirds of the County (67%) is white, non-Hispanic. Other races make up less than 4% of the population.

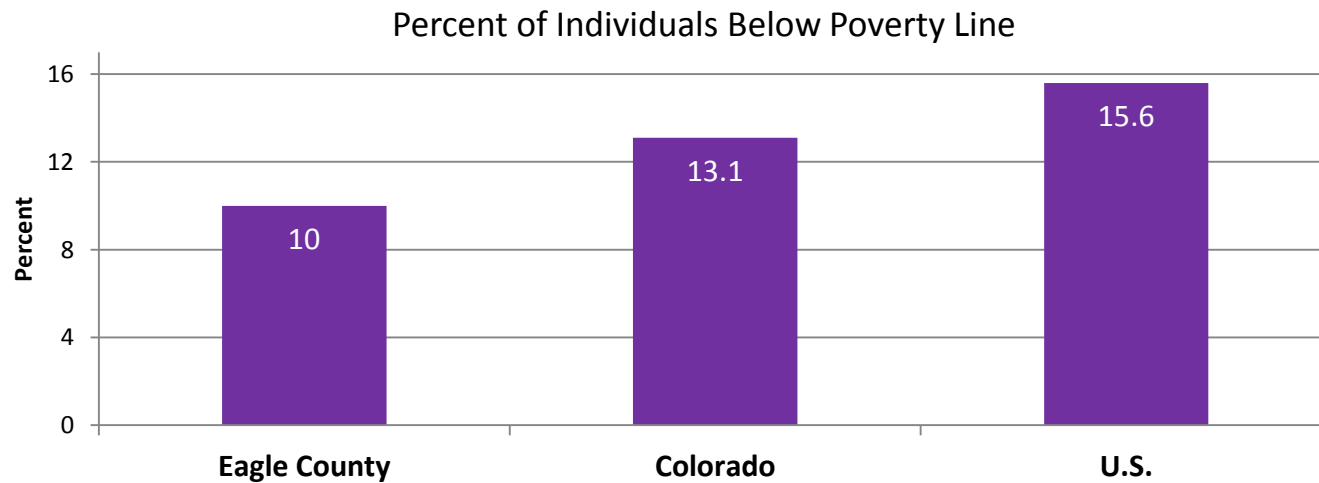
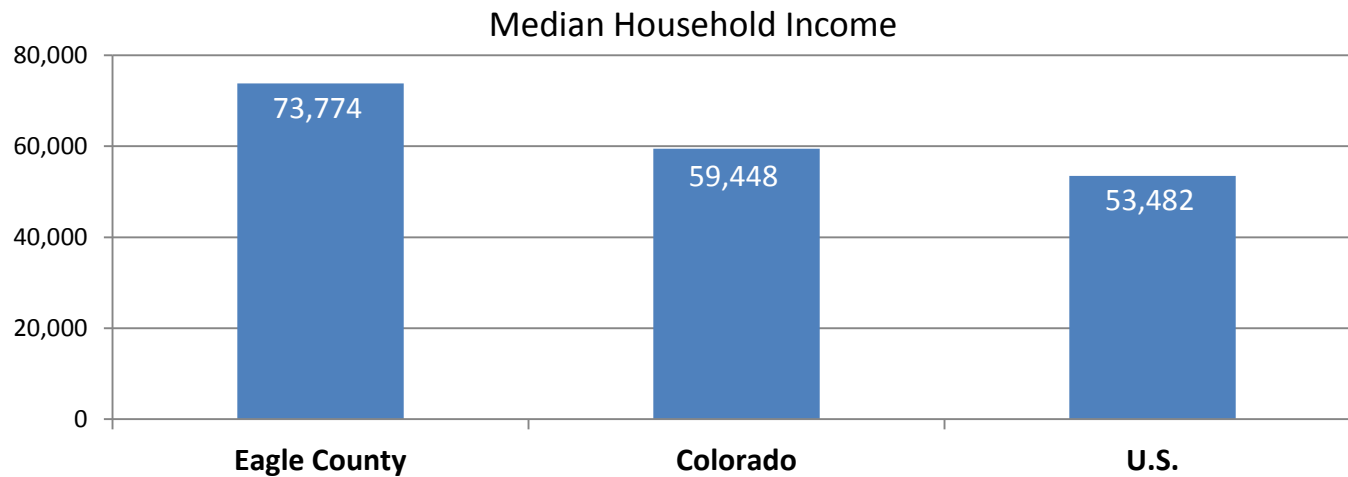
Data Source: Colorado State Demographer

Demographics: Education



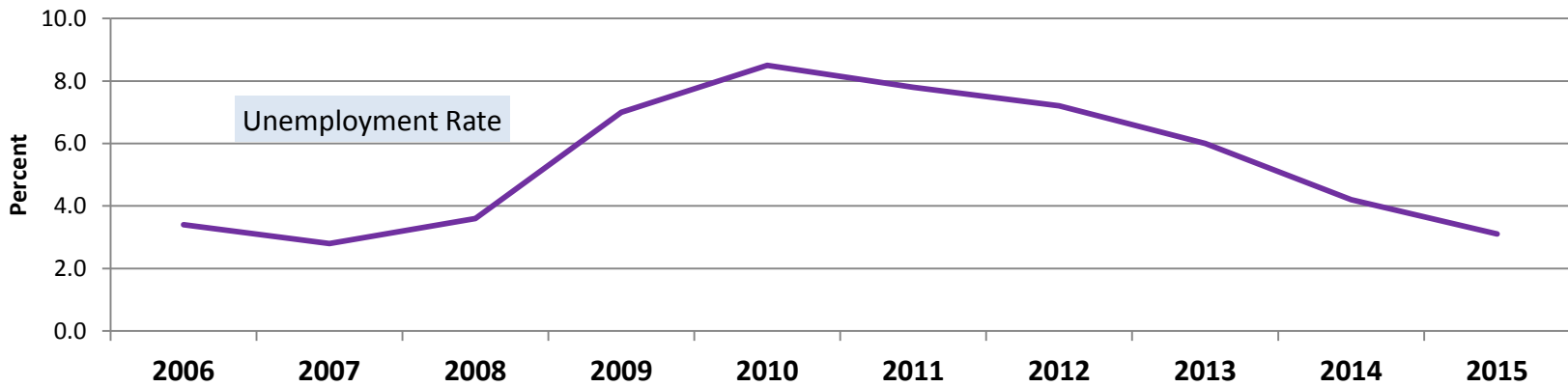
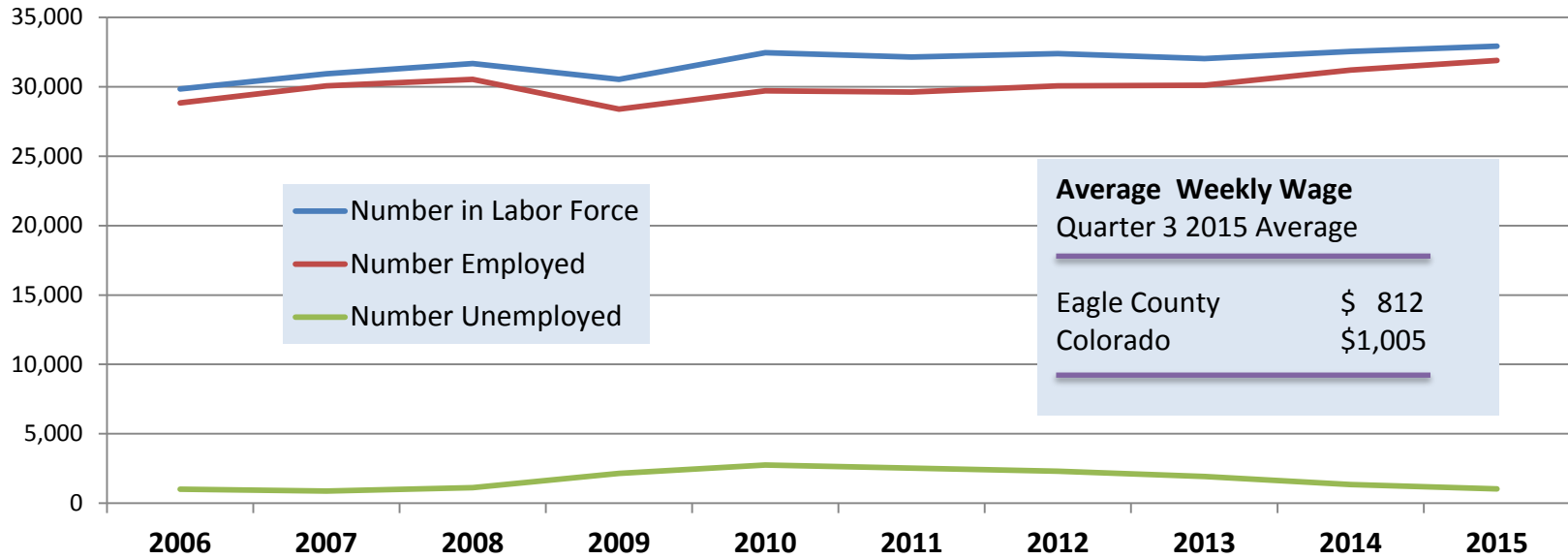
Data Source: 2010-2014 American Communities Survey

Demographics: Income



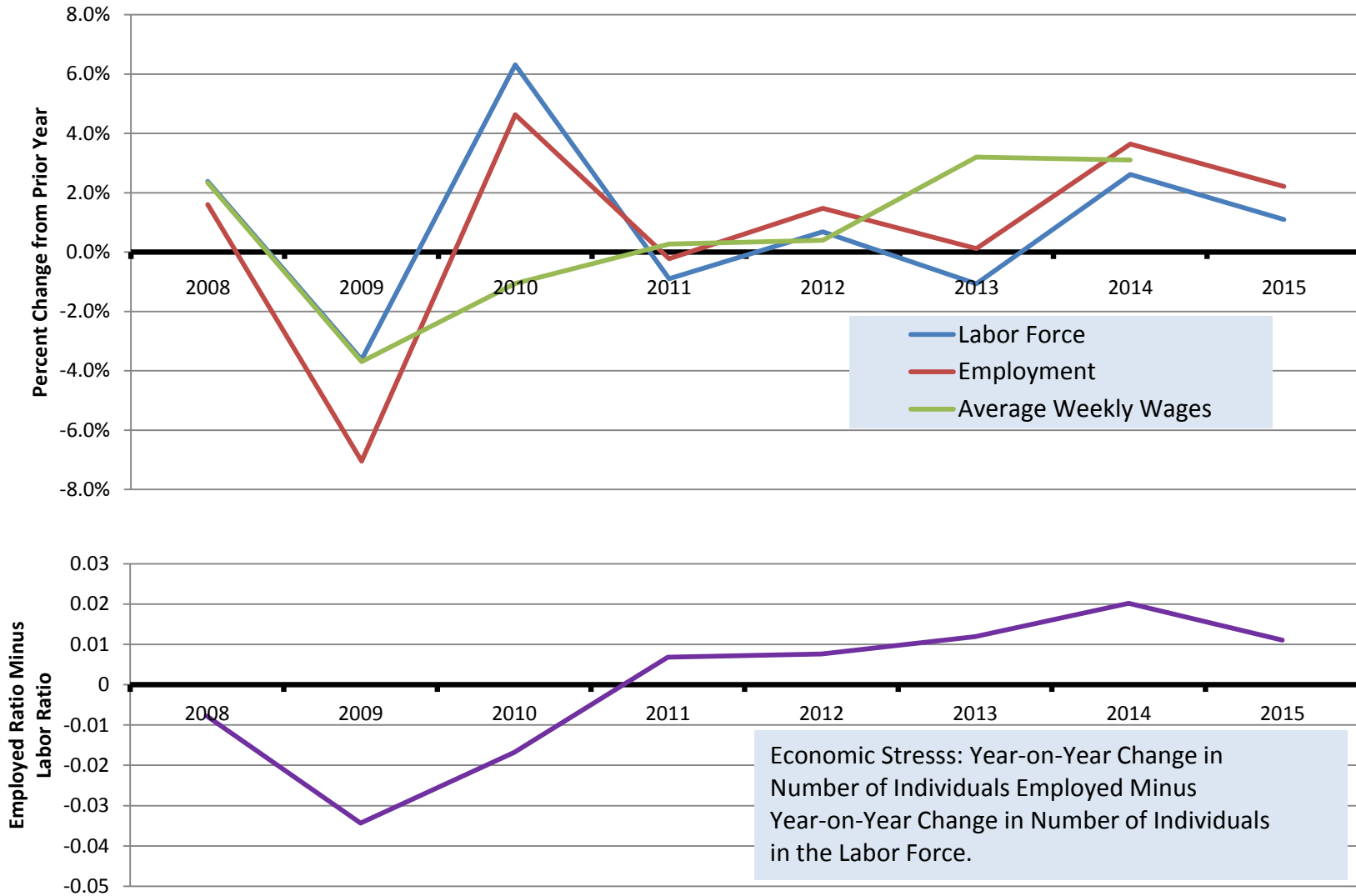
Data Source: 2010-2014 American Communities Survey

Local Employment



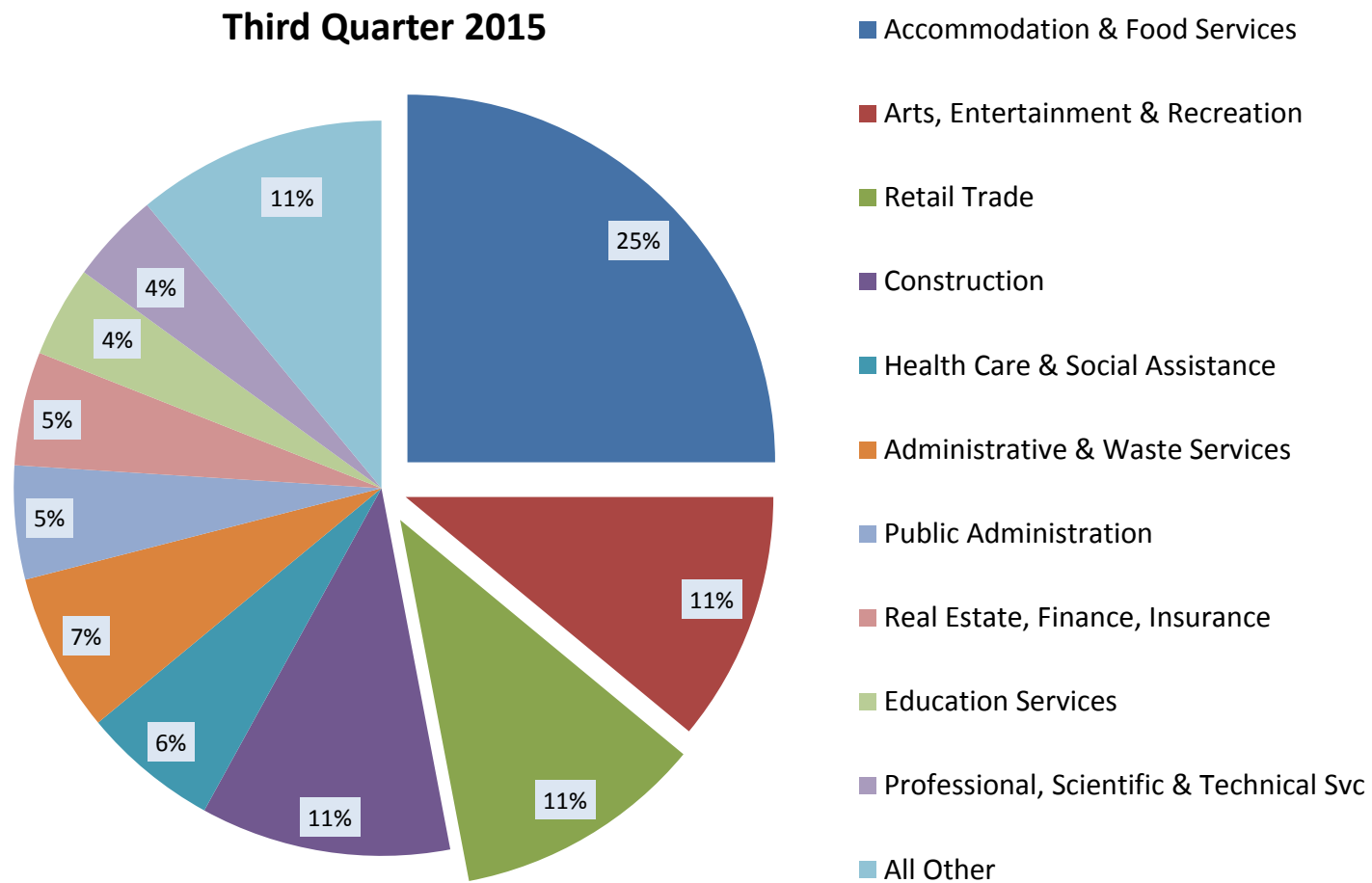
Data Source: Colorado Dept. of Labor and Employment

Local Employment: Year-on-Year Changes



Data Source: Colorado Dept. of Labor and Employment and Bureau of Economic Analysis

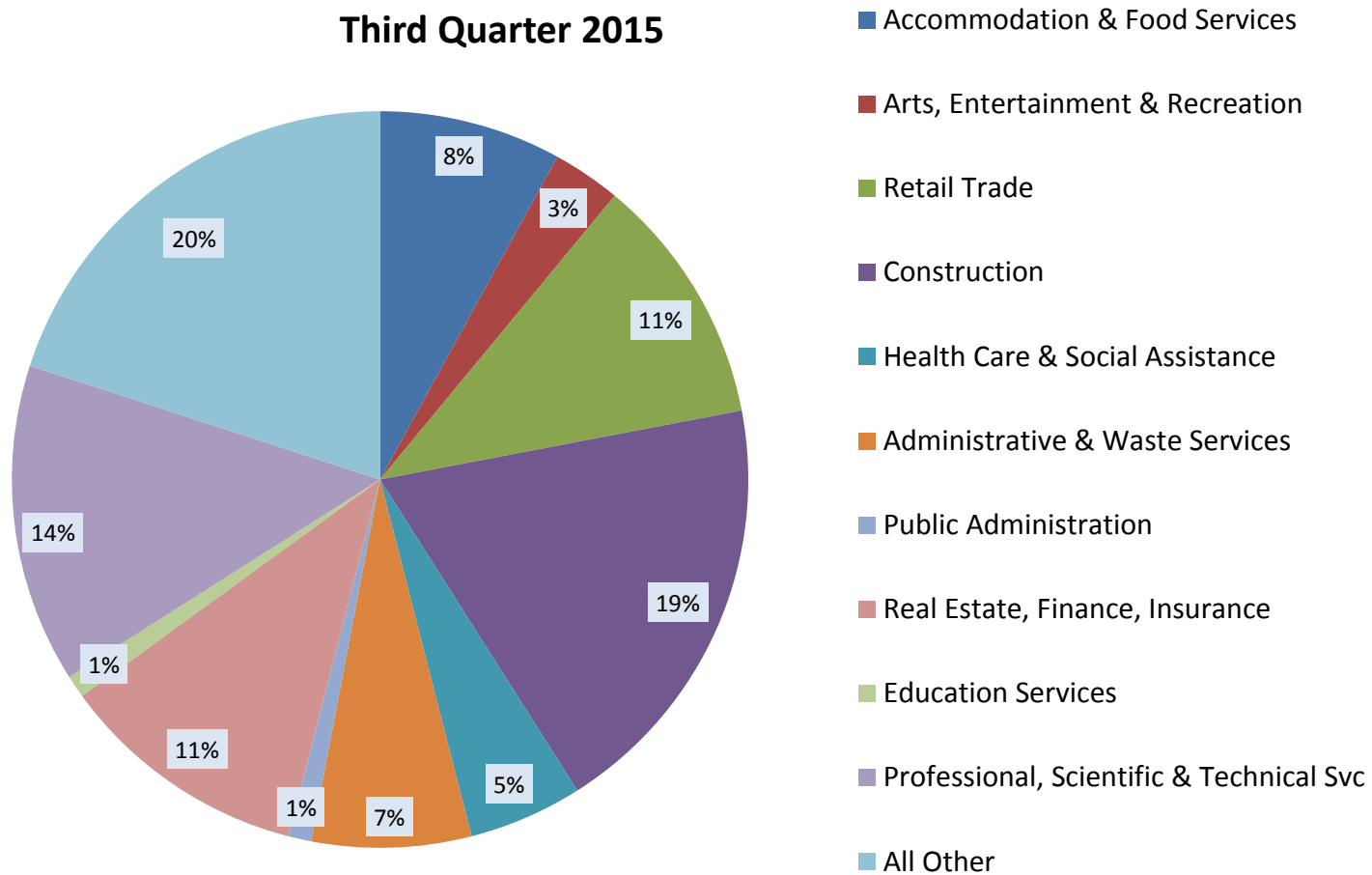
Market Segmentation: Employees by Industry sector



Data Source: Colorado Department of Labor and Employment

Market Segmentation: Establishments by Industry sector

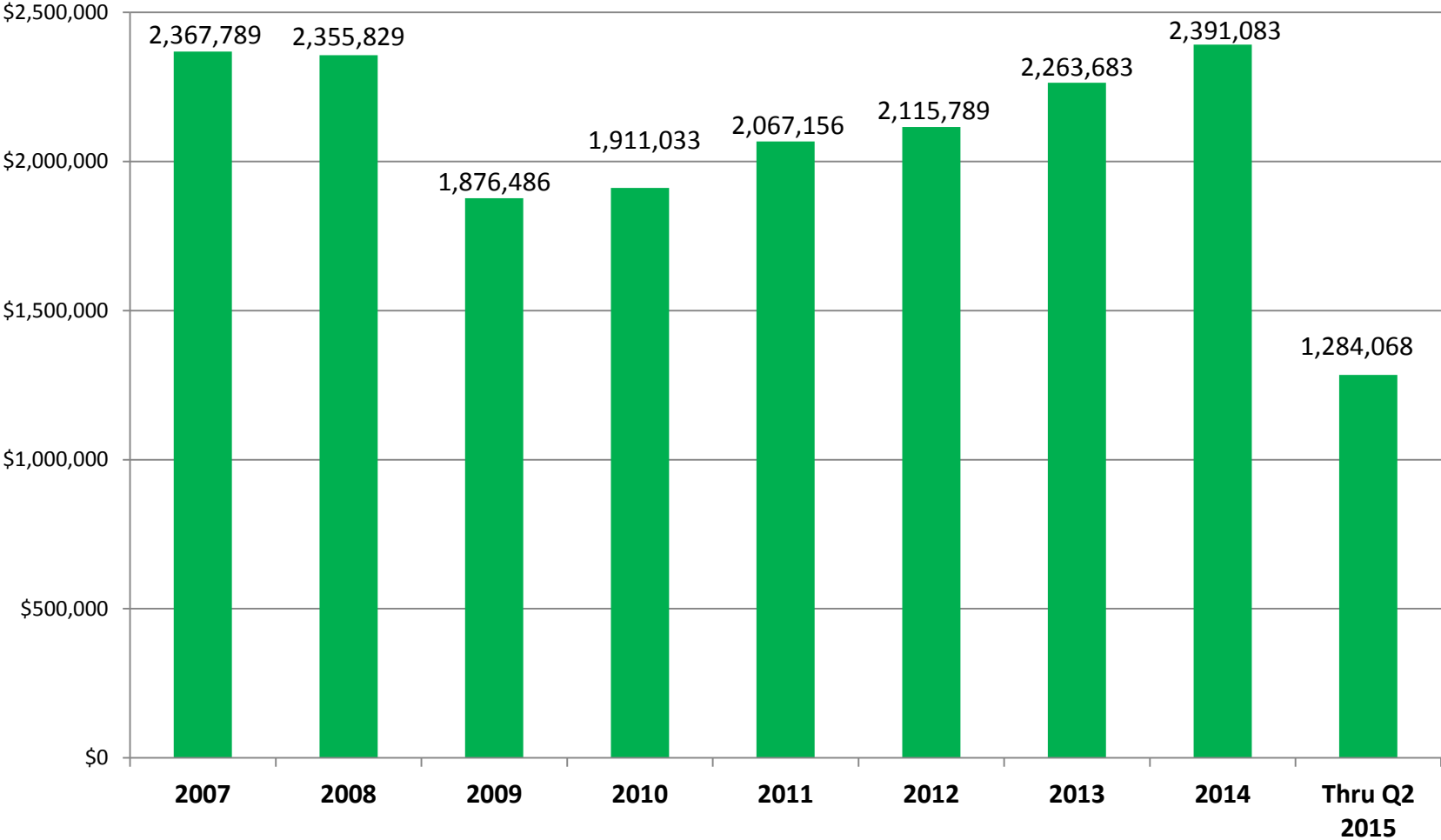
Third Quarter 2015



Data Source: Colorado Department of Labor and Employment

Eagle County Retail Sales

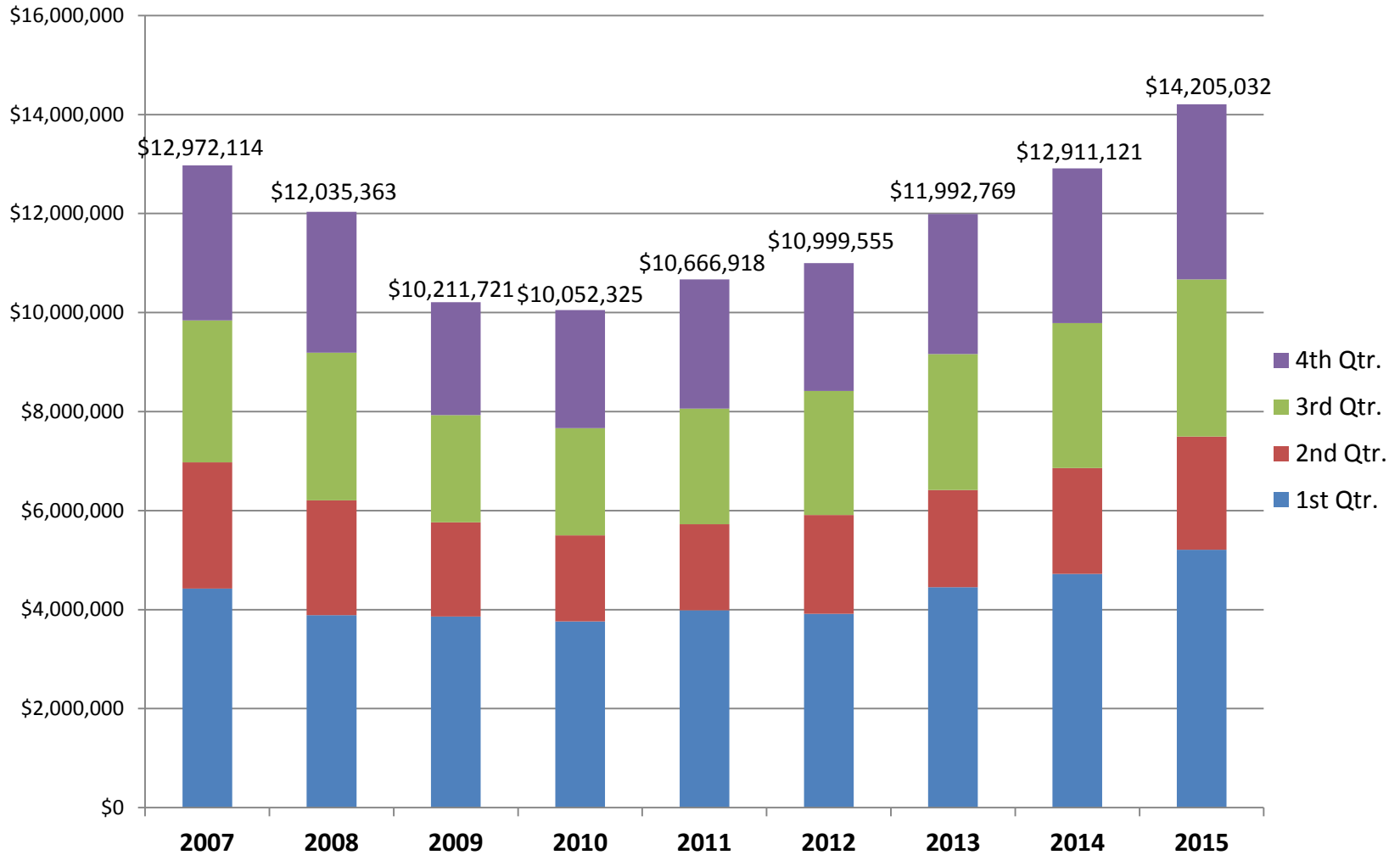
(in Thousands)



Data Source: Colorado Department of Revenue

Eagle County Sales Tax Collections

(Quarters Correspond to Dates Collected, Not Received)



Data Source: Eagle County Department of Finance

Real Estate

	2010	2011	2012	2013	2014	2015
Number Sold	1,250	1,357	1,726	1,766	1,802	2,061
<i>Percent of Previous Year</i>	133%	109%	127%	102%	102%	114%
Total Dollar Volume (in Thousands)	\$1,497,172	\$1,158,049	\$1,513,490	\$1,402,637	\$1,779,363	\$1,989,138
<i>Percent of Previous Year</i>	167%	77%	131%	93%	127%	112%
Mean Sales Price						
Single Family	\$1,264,591	\$1,003,971	\$1,042,750	\$970,764	\$1,236,694	\$1,194,552
Multi-Family	\$1,150,597	\$859,243	\$775,323	\$802,332	\$900,299	\$871,366
Vacant Res. Land	\$409,575	\$350,346	\$388,551	\$264,250	\$324,936	\$341,853
Commercial	\$1,228,594	\$851,585	\$1,079,502	\$873,330	\$1,754,116	\$1,475,784

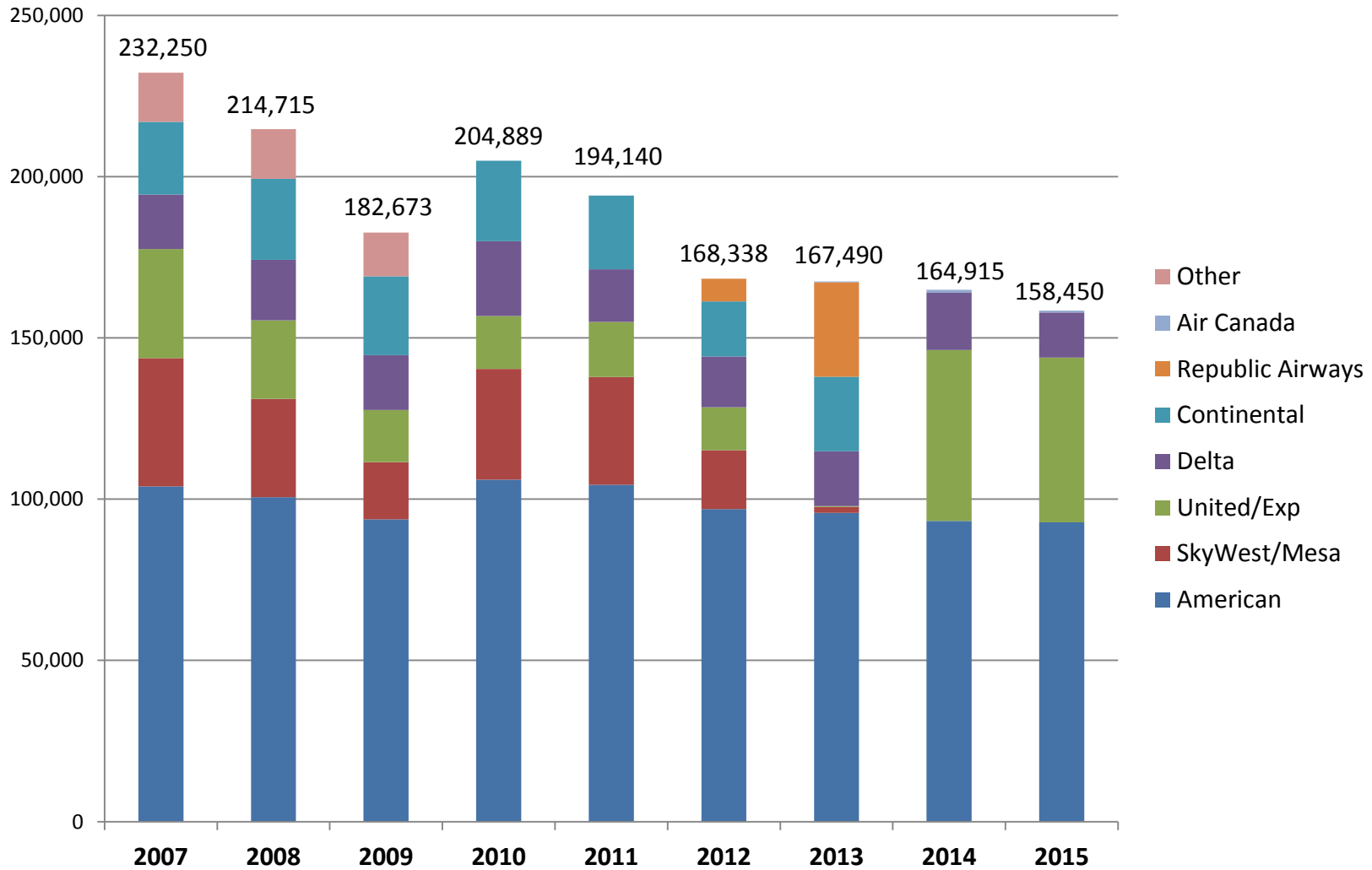
Data Source: Land Title Guarantee Company

Real Estate – Select Local Markets

	Gypsum	Eagle	Avon	Vail Village
Number Sold				
2014	176	217	135	74
2015	177	201	120	68
<i>Percent of Previous Year</i>	<i>101%</i>	<i>93%</i>	<i>89%</i>	<i>92%</i>
Total Dollar Volume				
2014	\$56,386,334	\$80,379,768	\$131,341,922	\$299,712,216
2015	\$63,649,368	\$102,268,102	\$50,980,578	\$283,182,348
<i>Percent of Previous Year</i>	<i>113%</i>	<i>127%</i>	<i>39%</i>	<i>94%</i>

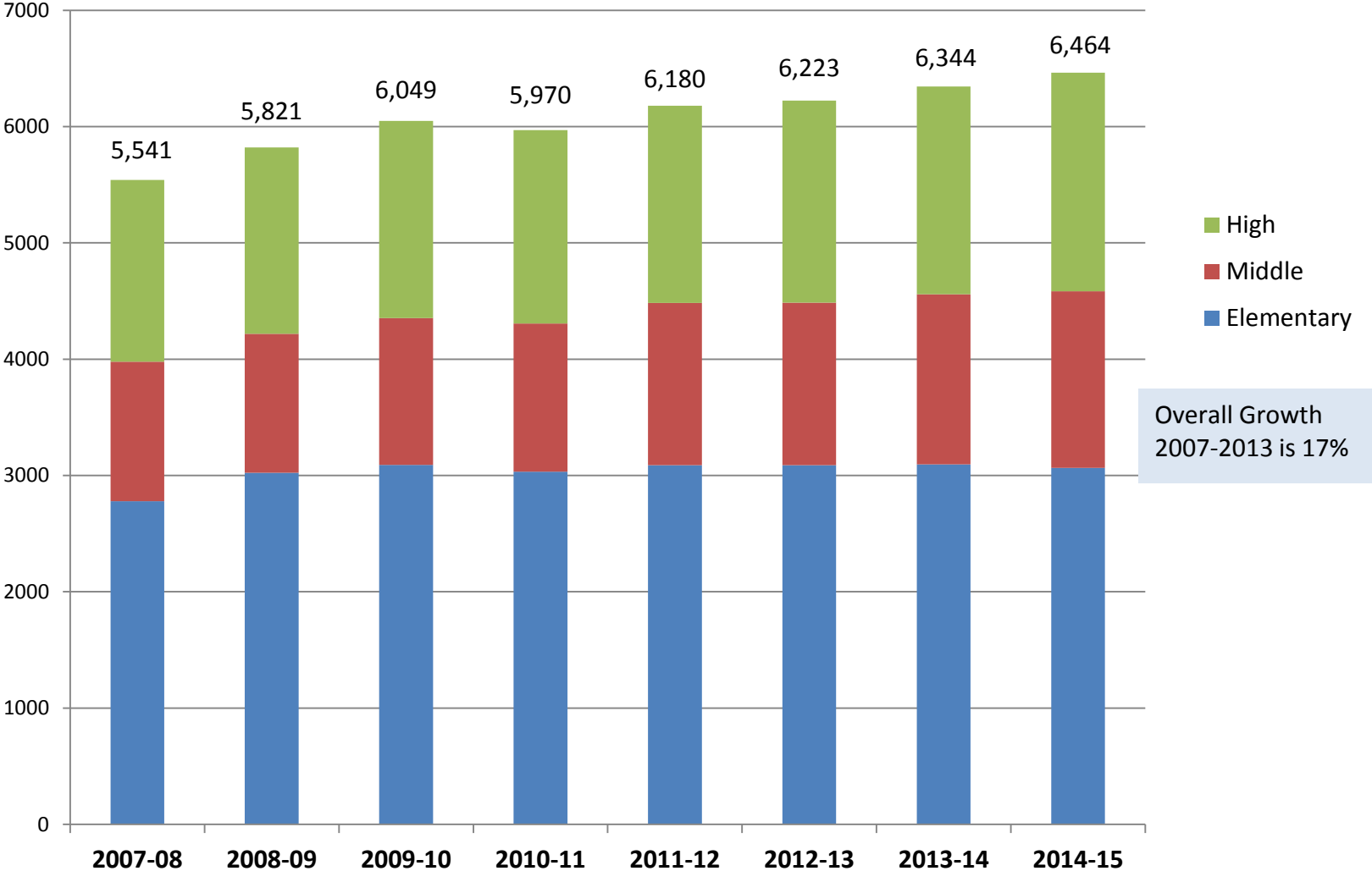
Data Source: Land Title Guarantee Company

Enplanements



Data Source: Eagle County Airport

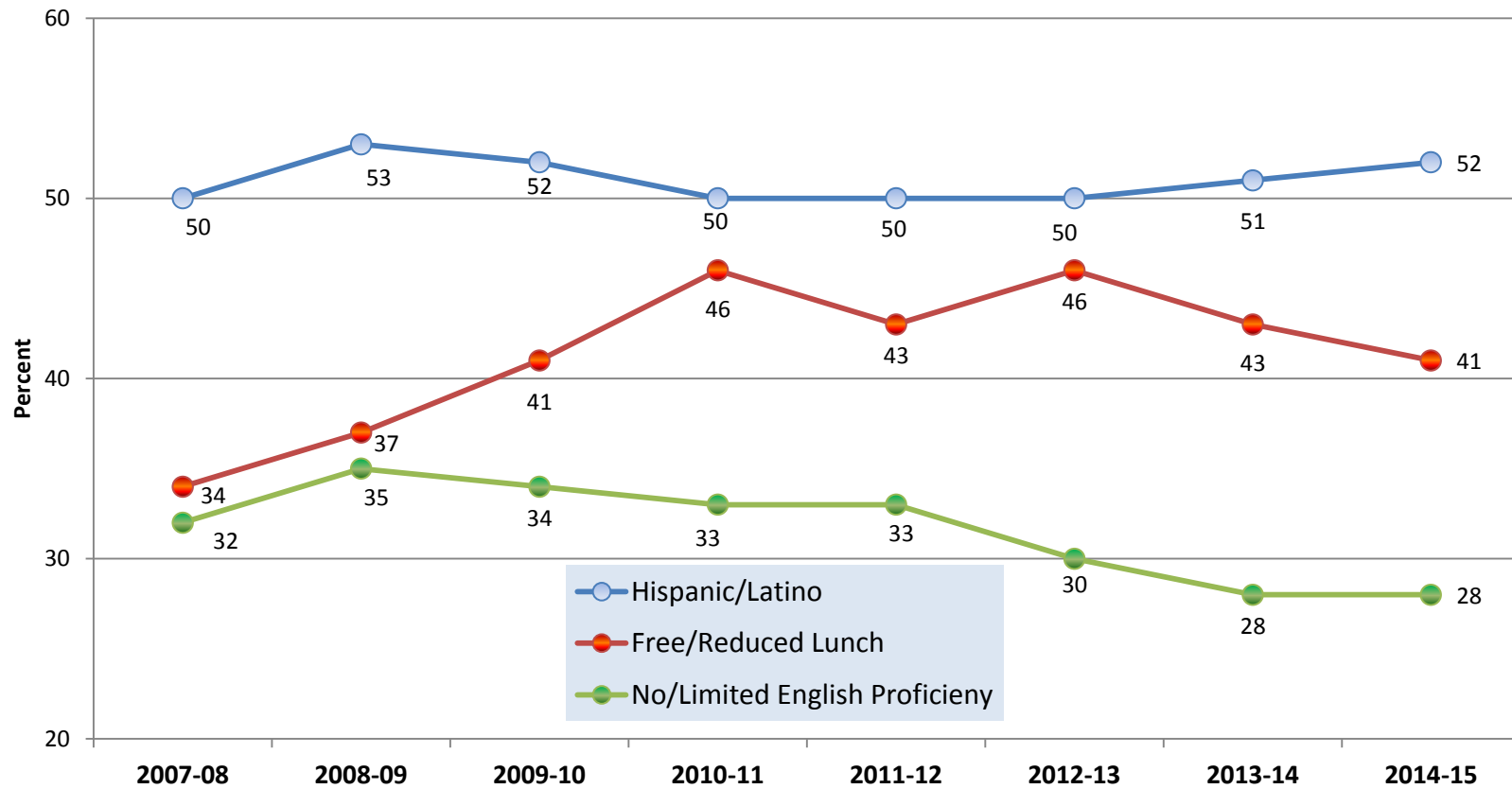
Eagle County Schools' K-12 Enrollments



Data Source: Eagle County Schools' October Count

Eagle County Schools' Percent Hispanic/Latino Population, Free/Reduced Lunch and Students with No or Limited Language Proficiency

(Less than 4% of the School Population Indicates a Race/Ethnicity Other Than White or Hispanic/Latino)



Data Source: Eagle County Schools October Count